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September 6, 2006

VIA E-FILE

The Honorable Gregory M. Sleet
United States District Court
844 North King Street
Lock Box 19
Wilmington, DE 19801

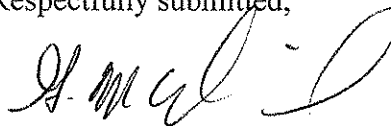
**Re: *IHS Liquidating LLC v. Ace Indemnity Insurance Company*
05-376 (GMS)**

Dear Judge Sleet:

In accordance with the Court's instructions, I am enclosing a Proposed Scheduling Order ("Order") incorporating the dates agreed upon at the Scheduling Conference. The Order was circulated among all parties and this office did not receive any objections.

If the Court has any questions, counsel is available at the Court's convenience.

Respectfully submitted,



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GFM/cpf
Enclosure

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